

XII. STATEMENT OF MANAGEMENT BOARD

Presentation of asset and financial position of the Capital Group of Bank Millennium in the financial report

According to the best knowledge, the Annual Consolidated Financial Statements of the Bank Millennium S.A. Capital Group as at 31 December 2014 and the comparable data, were prepared in line with the accounting principles, and reflect, truly, reliably, and clearly, the asset and financial position of the Capital Group and its financial result. This Annual Management Board Report on the activity of Bank Millennium Group contains a true picture of development, achievements and condition of the Capital Group.

Selection of an entity authorized to audit financial

The entity authorized to review financial reports that audits these Annual Consolidated Financial Statements of the Bank Millennium SA Capital Group as at 31 December 2014, was selected in accordance with the regulations of law. The entity and chartered accountants, who performed the audit, satisfied all the conditions required to issue an unbiased and independent audit report, as required by the national law.

SIGNATURES:

Date	Name and surname	Position/Function	Signature
13.02.2015	Joao Bras Jorge	Chairman of the Management Board
13.02.2015	Fernando Bicho	Deputy Chairman of the Management Board
13.02.2015	Artur Klimczak	Deputy Chairman of the Management Board
13.02.2015	Julianna Boniuk-Gorzelańczyk	Member of the Management Board
13.02.2015	Wojciech Haase	Member of the Management Board
13.02.2015	Andrzej Gliński	Member of the Management Board
13.02.2015	Maria Jose Campos	Member of the Management Board